

HDB/TROPS/2020/185

April 08 2020

The Sr. General Manager
Listing Compliances,
BSE Limited,
24th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001

K.A.: Ms. Netra Sahani

Subject: Undertaking pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that, through Financial Year 2019-20, we have from time to time submitted all due reports/intimations /documents to our Debenture Trustees, i.e. IDBI Trusteeship Services Limited (for Debentures & Subordinate Bonds) & Axis Trustee Services Limited (for Perpetual Debt Instruments), as per the terms of the Debenture Trust Deed executed between us and in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the above confirmation on record.

Thanking you,

For HDB Financial Services Limited

SD/-

Dipti Khandelwal

(Company Secretary)

Membership No.: A25592

Submitted by Amruta Guruji – 022 49116359